



Measurement and Scaling: Noncomparative Scaling Techniques



Noncomparative Scaling Techniques

- Respondents evaluate only one object at a time, and for this reason noncomparative scales are often referred to as monadic scales.
- Noncomparative techniques consist of continuous and itemized rating scales.



Itemized Rating Scales

- The respondents are provided with a scale that has a number or brief description associated with each category.
- The categories are ordered in terms of scale position, and the respondents are required to select the specified category that best describes the object being rated.
- The commonly used itemized rating scales are the Likert, semantic differential, and Stapel scales.



Likert Scale

The **Likert scale** requires the respondents to indicate a degree of agreement or disagreement with each of a series of statements about the stimulus objects.

	Strongly disagree	Disagree	Neither agree nor disagree	Agree	Strongly agree	
1. Sears sells high quality merchandise.	1	2X	3	4	5	
2. Sears has poor in-store service.		1	2X	3	4	5
3. I like to shop at Sears.	1	2	3X	4	5	

- The analysis can be conducted on an item-by-item basis (profile analysis), or a total (summated) score can be calculated.
- When arriving at a total score, the categories assigned to the negative statements by the respondents should be scored by reversing the scale.



Semantic Differential Scale

The **semantic differential** is a seven-point rating scale with end points associated with bipolar labels that have semantic meaning.

SEARS IS:

Powerful --:--:--:--:-X-:--:--: Weak

Unreliable --:--:--:--:-X-:--: Reliable

Modern --:--:--:--:-X-: Old-fashioned

- The negative adjective or phrase sometimes appears at the left side of the scale and sometimes at the right.
- This controls the tendency of some respondents, particularly those with very positive or very negative attitudes, to mark the right- or left-hand sides without reading the labels.
- Individual items on a semantic differential scale may be scored on either a -3 to +3 or a 1 to 7 scale.

A Semantic Differential Scale for Measuring Self-Concepts, Person Concepts, and Product Concepts

- 1) Rugged :---:---:---:---:---:---:---: Delicate
- 2) Excitable :---:---:---:---:---:---:---: Calm
- 3) Uncomfortable :---:---:---:---:---:---:---: Comfortable
- 4) Dominating :---:---:---:---:---:---:---: Submissive
- 5) Thrifty :---:---:---:---:---:---:---: Indulgent
- 6) Pleasant :---:---:---:---:---:---:---: Unpleasant
- 7) Contemporary :---:---:---:---:---:---:---: Obsolete
- 8) Organized :---:---:---:---:---:---:---: Unorganized
- 9) Rational :---:---:---:---:---:---:---: Emotional
- 10) Youthful :---:---:---:---:---:---:---: Mature





Stapel Scale

The **Stapel scale** is a unipolar rating scale with ten categories numbered from -5 to +5, without a neutral point (zero). This scale is usually presented vertically.

SEARS	
+5	+5
+4	+4
+3	+3
+2	+2X
+1	+1
HIGH QUALITY	POOR SERVICE
-1	-1
-2	-2
-3	-3
-4X	-4
-5	-5

The data obtained by using a Stapel scale can be analyzed in the same way as semantic differential data.



Basic Noncomparative Scales

Table 9.1

Scale	Basic Characteristics	Examples	Advantages	Disadvantages
Continuous Rating Scale	Place a mark on a continuous line	Reaction to TV commercials	Easy to construct	Scoring can be cumbersome unless computerized
Itemized Rating Scales				
Likert Scale	Degrees of agreement on a 1 (strongly disagree) to 5 (strongly agree) scale	Measurement of attitudes	Easy to construct, administer, and understand	More time - consuming
Semantic Differential	Seven -point scale with bipolar labels	Brand, product, and company images	Versatile	Controversy as to whether the data are interval
Stapel Scale	Unipolar ten -point scale, -5 to +5, without a neutral point (zero)	Measurement of attitudes and images	Easy to construct, administer over telephone	Confusing and difficult to apply

Summary of Itemized Scale Decisions

Table 9.2

1) Number of categories

Although there is no single, optimal number, traditional guidelines suggest that there should be between five and nine categories

2) Balanced vs. unbalanced

In general, the scale should be balanced to obtain objective data

3) Odd/even no. of categories

If a neutral or indifferent scale response is possible from at least some of the respondents, an odd number of categories should be used

4) Forced vs. non-forced

In situations where the respondents are expected to have no opinion, the accuracy of the data may be improved by a non-forced scale

5) Verbal description

An argument can be made for labeling all or many scale categories. The category descriptions should be located as close to the response categories as possible

6) Physical form

A number of options should be tried and the best selected



Balanced and Unbalanced Scales

Figure 9.1

Balanced Scale

Jovan Musk for Men is

Extremely good _____

Very good _____

Good _____

Bad _____

Very bad _____

Extremely bad _____

Unbalanced Scale

Jovan Musk for Men is

Extremely good _____

Very good _____

Good _____

Somewhat good _____

Bad _____

Very bad _____



Rating Scale Configurations

A variety of scale configurations may be employed to measure the gentleness of Cheer detergent. Some examples include:

Cheer detergent is:

1) Very harsh --- --- --- --- --- --- --- --- Very gentle

2) Very harsh 1 2 3 4 5 6 7 Very gentle

3) . Very harsh

.

.

. Neither harsh nor gentle

.

.

. Very gentle



4)

Very

Harsh

Somewhat

Neither harsh

Somewhat

Gentle

Very

-3

-2

-1

0

+1

+2

+3

5)

Very
harsh

Neither harsh
nor gentle

Very
gentle

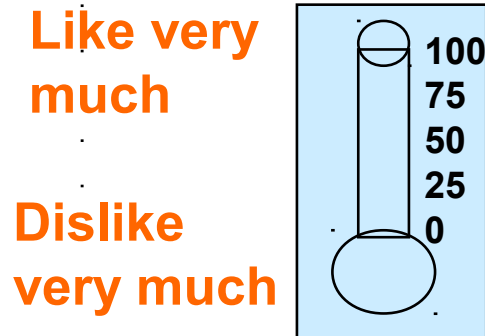
Some Unique Rating Scale Configurations

Figure 9.3

Thermometer Scale

Instructions: Please indicate how much you like McDonald's hamburgers by coloring in the thermometer. Start at the bottom and color up to the temperature level that best indicates how strong your preference is.

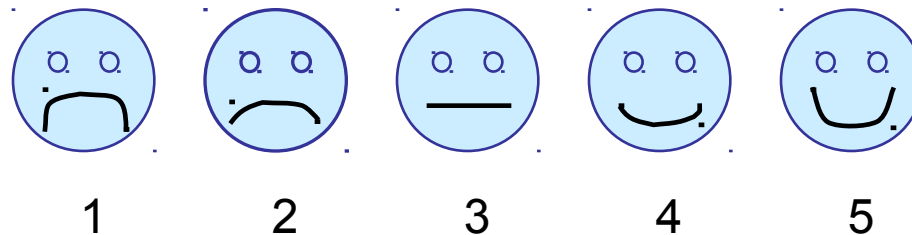
Form:



Smiling Face Scale

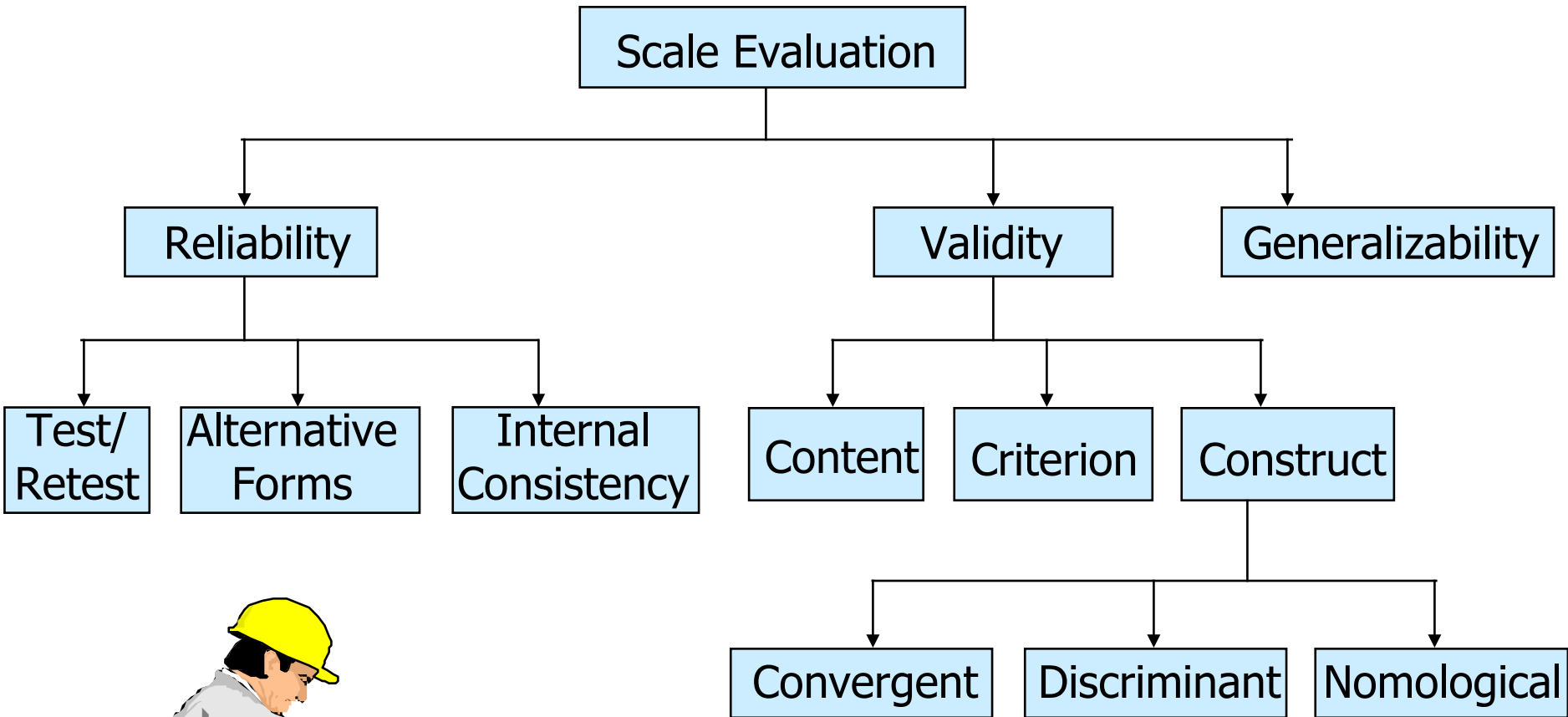
Instructions: Please point to the face that shows how much you like the Barbie Doll. If you do not like the Barbie Doll at all, you would point to Face 1. If you liked it very much, you would point to Face 5.

Form:



Scale Evaluation

Figure 9.5





Measurement Accuracy

The **true score model** provides a framework for understanding the accuracy of measurement.

$$X_O = X_T + X_S + X_R$$

where

X_O = the observed score or measurement

X_T = the true score of the characteristic

X_S = systematic error

X_R = random error



Potential Sources of Error on Measurement

Figure 9.6

- 1) Other relatively stable characteristics of the individual that influence the test score, such as intelligence, social desirability, and education.**
- 2) Short-term or transient personal factors, such as health, emotions, and fatigue.**
- 3) Situational factors, such as the presence of other people, noise, and distractions.**
- 4) Sampling of items included in the scale: addition, deletion, or changes in the scale items.**
- 5) Lack of clarity of the scale, including the instructions or the items themselves.**
- 6) Mechanical factors, such as poor printing, overcrowding items in the questionnaire, and poor design.**
- 7) Administration of the scale, such as differences among interviewers.**
- 8) Analysis factors, such as differences in scoring and statistical analysis.**



Reliability

- **Reliability** can be defined as the extent to which measures are free from random error, X_R . If $X_R = 0$, the measure is perfectly reliable.



Validity

- The **validity** of a scale may be defined as the extent to which differences in observed scale scores reflect true differences among objects on the characteristic being measured, rather than systematic or random error. Perfect validity requires that there be no measurement error ($X_O = X_T, X_R = 0, X_S = 0$).



Validity

- **Construct validity** addresses the question of what construct or characteristic the scale is, in fact, measuring.
- **Convergent validity** is the extent to which the scale correlates positively with other measures of the same construct.