



**Dr. V. N. Bedekar Institute of Management, Thane
Teaching Plan (MMS/PGDM)
Academic Year (2016-2017)**

Programme Name: PGDM

Term: III

Name of the subject: Security Analysis and Portfolio Management

Maximum marks: 100

No. of Sessions: 10

Name of the Faculty: Dipti Periwal

Mobile No:

Email: dperiwal@vpmthane.org

Weblink:

Learning Objectives:

- 1. Helps students in managing various securities and creating an investment objective for individuals.**
- 2. Fundamentalist's objective is to relate the current market price of a security to its intrinsic value or theoretical value.**
- 3. To measure the risk and return of portfolio of companies.**
- 4. To select an optimum portfolio**

Reference Books:

- 1. Security Analysis and Portfolio Management by Kevin**
 - 2. Investment Analysis and Portfolio Management by Prasanna Chandra**
 - 3. Security Analysis and Portfolio Management by FISCHER**
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Plan:

Session No	Topics to be covered	Books referred/ Recommended/ References- Print/Articles/ News/Research papers/ Online database/ Software /Simulations used	Learning outcomes	Evaluation of Students understanding by MCQs, Quiz, Short Test
1	Introduction			Discussion
2	CAPM Model	https://hbr.org/1982/01/does-the-capital-asset-pricing-model-work		Discussion
3	Sharpe ratio, trey nor ratio			Discussion
4	Bond valuations	Buying and selling G sec bonds based on RBI policies.		MCQs
5	Mutual Funds	Working of mutual fund in India and insights about global scenario.		Discussion
6	Valuations of securities	Decision to buy sell or hold		MCQs



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7	Valuations of securities	Decision to buy sell or hold		Live trading
8	Particle problems on risk return , beta	Particle learning through sums		TEST
9	Particle problems on co-efficient of variation, co variance	Particle learning through sums		TEST
10	Presentations	Evaluation of concepts		Presentations
11				
12				
13				
14				
15				



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2. Practical Approach : Other activities (Atleast 4 distinct activities)

Sr. No.	Activity Name	Topic Coverd	Learning outcomes	Source
	Stock Stimulation	Watch Live markets	Performance of market post budget	<u>BSE/NSE Money control</u>
1	Role Play			
2	Industry Visit			
3	Academic Projects			
4	Book Review			
5	Group Discussion			
6	Business Quiz / Business News sharing			
7	Videos / Simulation	<u>Find out undervalued and over valued stock</u>	<u>Pick up the right stocks</u>	<u>BSE/NSE Money control</u>
8	Use of Softwares and Labs			
9	Any other activity			



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Evaluation:

I) Internal:

Component	Details	Marks
Class Test	Particle problems	20
Presentation	Financial markets in India	10
Case Study	Stock market scams in India	5
Participation	Overall performance	5
Others		0

Signature of Faculty

Signature of the Co-ordinator