

VPM's
DR VN BRIMS, Thane
Programme: PGDM (2017-19) (Finance)
PGDM Trimester V Examination December 2018

Subject	Security Analysis and Portfolio Management		
Roll No.		Marks	60 Marks
Total No. of Questions	7	Duration	3 Hours
Total No. of printed pages	1	Date	21.12.2018

Note: Q1 is compulsory and solve any FOUR from the remaining SIX questions.

Q1) 20 Marks (Compulsory)

Mr A has surplus amount of money which he would like to invest. He is considering investment in

1. Real Estate
2. Post Office Time Deposits
3. Equity
4. Fixed Deposits in Banks
5. Antiques

Advise Mr A on the pros and cons of each of the above investment options.

Attempt Any FOUR from the Remaining SIX Questions

Q2) Any two from (a) or (b) or (c) ————— (5x2) = 10 Marks

- a) Explain the role that Risk plays in the Investment process
- b) What is Unsystematic Risk? How does it affect Investment?
- c) Distinguish between Investment and Speculation

Q3) Any two from (a) or (b) or (c) ————— (5x2) = 10 Marks

- a) Explain the process of Portfolio Revision
- b) Distinguish between Technical Analysis and Fundamental Analysis
- c) Explain the process of Portfolio Evaluation

Q4) Any two from (a) or (b) or (c) ————— (5x2) = 10 Marks

- a) Explain Securities Analysis as a phase of Portfolio Management
- b) Write a note on Systematic Risk factors affecting Investment
- c) Explain the process of Industry and Company Analysis

Q5) Any two from (a) or (b) or (c) ————— (5x2) = 10 Marks

- a) Discuss the various types of money market instruments
- b) Describe briefly the various types of investment avenues available to individuals.
- c) What are the characteristics that an investor would like to have in an investment option?

Q6) Any two from (a) or (b) or (c) ————— (5x2) = 10 Marks

- a) Explain Fundamental Analysis from Economy point of view. What parameters are taken into consideration for conducting this Analysis?
- b) Explain the Functions of Stock Exchanges
- c) Write a short note on any 2 Stock Market Indices

Q7) Any two from (a) or (b) or (c) ————— (5x2) = 10 Marks

- a) How is Risk measured?
- b) Explain the various features of Securities Market
- c) What are the different types of Orders?