Programme Name: PGDM   **Term: VI**

Name of the subject: Security Analysis and Portfolio Management

Maximum marks: 100   **No. of Sessions: 10**

Name of the Faculty: Dipti Periwal

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Weblink:

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Learning Objectives:

1. **Helps students in managing various securities and creating an investment objective for individuals.**
2. **Fundamentalist's objective is to relate the current market price of a security to its intrinsic value or theoretical value.**
3. **To measure the risk and return of portfolio of companies.**
4. **To select an optimum portfolio**

Reference Books:

1. **Security Analysis and Portfolio Management by Kevin**

2. **Investment Analysis and Portfolio Management by Prasanna Chandra**

3. **Security Analysis and Portfolio Management by FISCHER**

Plan:

Session No	Topics to be covered	Books referred/ Recommended/ References- Print/Articles/ News/Research papers/ Online database/ Software /Simulations used	Learning outcomes	Evaluation of Students understanding by MCQs, Quiz, Short Test
1	Introduction			Discussion
2	CAPM Model	https://hbr.org/1982/01/does-the-capital-asset-pricing-model-work		Discussion
3	Sharpe ratio, trey nor ratio			Discussion
4	Bond valuations	Buying and selling G sec bonds based on RBI policies.		MCQs
5	Mutual Funds	Working of mutual fund in India and insights about global scenario.		Discussion

6	Valuations of securities	Decision to buy sell or hold		MCQs
7	Valuations of securities	Decision to buy sell or hold		Live trading
8	Particle problems on risk return , beta	Particle learning through sums		TEST
9	Particle problems on co-efficient of variation, co variance	Particle learning through sums		TEST
10	Presentations	Evaluation of concepts		Presentations
11				
12				
13				
14				
15				

2. Practical Approach   : Other activities (Atleast 4 distinct activities)

Sr. No.	Activity Name	Topic Coverd	Learning outcomes	Source
	Stock Stimulation	**Watch Live markets**	**Performance of market post budget**	**BSE/NSE Money control**
1	**Role Play**			
2	**Industry Visit**			
3	**Academic Projects**			
4	**Book Review**			
5	**Group Discussion**			
6	**Business Quiz / Business News sharing**			
7	**Videos / Simulation**	**Find out undervalued and over valued stock**	**Pick up the right stocks**	**BSE/NSE Money control**
8	**Use of Softwares and Labs**			
9	**Any other activity**			

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Evaluation:

I) Internal:

Component	Details	Marks
Class Test	Particle problems	20
Presentation	Financial markets in India	10
Case Study	Stock market scams in India	5
Participation	Overall performance	5
Others		0

Signature of Faculty   **Signature of the Co-ordinator**

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