

**VPM's**  
**DR VN BRIMS, Thane**  
**Programme: PGDM (2018-20)**  
**PGDM Trimester V Examination January 2020**

<b>Subject</b>	<b>Investment Banking</b>		
<b>Roll No.</b>		<b>Marks</b>	<b>60 Marks</b>
<b>Total No. of Questions</b>	<b>7</b>	<b>Duration</b>	<b>3 Hours</b>
<b>Total No. of printed pages</b>	<b>1</b>	<b>Date</b>	<b>08.01.2020</b>

**Note: Q1 is compulsory and solve any FOUR from the remaining SIX questions.**

**Q1) 20 Marks (Compulsory)**

Draft a case study on how Investment Banks function across the world. Elaborate on the functions and differences, if any.

**Attempt Any FOUR from the Remaining SIX Questions**

**Q2) Any two from (a) or (b) or (c) ————— (5x2) = 10 Marks**

- a) Elaborate on the types of Corporate Restructuring.
- b) What are the services offered by Investment Banks around the world?
- c) What is a Slump-Sale?

**Q3) Any two from (a) or (b) or (c) ————— (5x2) = 10 Marks**

- a) Explain the role of Investment Banks in Mergers and Acquisitions
- b) Elaborate on the process of an IPO
- c) What is the difference between Market Window and Private Window?

**Q4) Any two from (a) or (b) or (c) ————— (5x2) = 10 Marks**

- a) Write a short note on Pricing of a Company Share
- b) "The scope of a Merchant Bank and an Investment Bank is the same" Do you agree with this statement? Comment critically
- c) Examine critically the term "Conflict of Interest"

**Q5) Any two from (a) or (b) or (c) ————— (5x2) = 10 Marks**

- a) What is "Private Placement"?
- b) Elaborate on some observations made by the Chandratre Committee.
- c) Explain Demerger

**Q6) Any two from (a) or (b) or (c) ————— (5x2) = 10 Marks**

- a) Explain the role of Investment Banking in Asset Management
- b) Who are the key participants in an LBO?
- c) Explain Listing of Securities.

**Q7) Any two from (a) or (b) or (c) ————— (5x2) = 10 Marks**

- a) What are the reasons due to which a company may be compulsorily delisted?
- b) Explain the need for Corporate Restructuring
- c) What is Delisting? Explain the types of Delisting